

**LEWIS
AND
ROCA**
LLP
L A W Y E R S

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Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In Re:	)	Jointly Administered
)	
USA Commercial Mortgage Company	)	Chapter 11 Cases
06-10725 – Lead Case)	
	)	Judge Linda B. Riegle Presiding
USA Capital Realty Advisors, LLC)	
06-10726	)	USACM COMMITTEE’S PLAN
	)	DOCUMENTS SUPPLEMENT AND
USA Capital Diversified Trust Deed Fund,	)	DISCLOSURE
LLC)	
06-10727	)	Affecting:
	)	× All Cases
USA Capital First Trust Deed Fund, LLC	)	or Only:
06-10728	)	.. USA Commercial Mortgage Company
	)	.. USA Capital Realty Advisors, LLC
USA Securities, LLC	)	.. USA Capital Diversified Trust Deed Fund,
06-10729	)	LLC
Debtors.	)	.. USA Capital First Trust Deed Fund, LLC

The Official Committee of Unsecured Creditors of USA Commercial Mortgage Company (the “USACM Committee”), hereby file the USACM Committee’s Plan Documents Supplement. As contemplated in Article 1, Section C of the Debtors’ Third Amended Joint Chapter 11 Plan of Reorganization (the “Plan”), attached hereto is the form of the USACM Trust Agreement (Exhibit A).



1 The USACM Committee further discloses that the proposed USACM Trustee is
2 Geoffrey L. Berman. Mr. Berman's affiliations and background are summarized on his
3 attached biography (Exhibit B).

4 The USACM Committee further discloses the names of the following individuals
5 who have been nominated to serve as initial members of the USACM Trust Committee:

- 6 1. Donald Walker (nominated by the USACM Committee)
- 7 2. Suzanne Nounna (nominated by the USACM Committee)
- 8 3. Charles Hainsworth (nominated by the USACM Committee)
- 9 4. Michael Tucker (nominated by the DTDF Committee)
- 10 5. **[To be identified]** (nominated by the Direct Lenders Committee)

11 In addition, Larry Rieger was nominated as the alternate member of the USACM Trust
12 Committee nominated by the USACM Committee. The affiliations and backgrounds of
13 these individuals are summarized in their biographies/vitas, which are attached hereto
14 (Exhibits C - 1 to 5).

15 Dated December 8, 2006.

16 **LEWIS AND ROCA LLP**

17
18 By /s/ RC (#006593)

19 Susan M. Freeman, AZ 4199 (pro hac vice)

20 Rob Charles, NV 6593

21 *Attorneys for Official Unsecured Creditors' Committee*
22 *for USA Commercial Mortgage Company*
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